
Corinthian Capital

INVESTMENT CRITERIA

We invest in small and middle market niche and unique manufacturing, distribution, and service companies with EBITDA between \$10 million and \$30 million.

WHO WE ARE

Motivated and experienced leadership with an average of 20 years working together.

PORTFOLIO

We work collaboratively with entrepreneurs and management teams who are focused on strengthening their companies and building equity value.

About Corinthian Capital

Corinthian Capital was founded in 2005 by experienced private equity professionals, each with decades of investing experience in the lower end of the middle-market. At Corinthian Capital, we focus on investing businesses with sales between \$50 million and \$250 million. We take the time to understand each company and we tailor each company's investment structure with careful regard to its growth needs and market position.

We believe that the best opportunities for building value continue to occur in the North American small and mid-sized company market. We specialize in working personally with entrepreneurs and management teams to assist companies in realizing their untapped potential.

Corinthian Capital's headquarters are located in New York, New York. Its Boston area office is located in Hingham, Massachusetts.

Investment Criteria

Corinthian Capital targets unique niche companies that have a demonstrated history of profitability and the ability to generate above average margins and strong cash flows. We take a highly disciplined approach to investment selection and generally pursue opportunities that meet or exceed the following specific criteria:

- Niche market leaders in the manufacturing, distribution, service and consumer products segments
 - Located primarily in North America
 - Defensible market positions and competitive advantages
 - Low technological risk
 - Reasonable capital expenditure and working capital requirements
 - Proven, high quality operating management teams in-place or “on-deck”
 - Good operating leverage, where modest sales growth leads to accelerated earnings
 - Financial parameters for stand-alone investments:
 - Sales: \$50 million to \$250 million
 - EBITDA: \$10 million to \$30 million
 - Financial parameters for add-on acquisitions:
 - Sales: \$10 million to \$250 million
 - EBITDA: \$1 million to \$30 million
 - We also review companies operating in out-of-favor or difficult to understand industries

Philosophy

At Corinthian Capital, we recognize that entrepreneurs and management teams have spent years building their businesses, and they take great pride in their significant accomplishments. Selecting the right partner for the next phase of a company's growth is an important decision that depends on much more than just capital. Entrepreneurs and management teams want an equity partner who shares their unique vision for the future. Given our collaborative approach and basic personal values, we are an excellent choice for an entrepreneur or a management team seeking to take their company to its next level of success. We hold ourselves to the same high standard of results driven teamwork as our portfolio companies.

We strongly encourage a proactive spirit. Success thrives within a working environment built on honesty, fairness, analytical rigor, inclusiveness, and consensus. Having worked together for over 20 years, we understand that these personal relationship factors are extremely important to future economic success.

At Corinthian Capital, we spend the time necessary to understand the unique value of a niche business and the strengths of the entrepreneurs and management teams that have built their successful companies. Once we make the decision to pursue an investment opportunity, we work diligently to expedite the closing. We understand that the transaction process is distracting to the company, and we work to minimize interruptions. We want the entrepreneurs and management teams to remain focused on growing their businesses. After the closing, we work in collaboration with the entrepreneurs and management teams to implement our agreed upon strategic initiatives and future growth plans.

Our Role

The Corinthian Capital principals have a long history of growing companies and creating value. Our intent is not to be involved in day-to-day operations, but rather to augment the capabilities of the management team with our deep experience and contacts. We take an active role on each company's board of directors and act as a trusted advisor to the firm. We provide strategic and financial direction, and regularly interact with the company's senior executives. Our portfolio management is strengthened through a broad network of service providers, outside operating professionals and consultants, with whom we have worked over many years, and who provide sector specific expertise as needed.

Corinthian Capital leverages the experience of its principals and operating partners to optimize a company's performance through mutually developed financial, strategic and operational growth initiatives. These initiatives may include investing in add-on acquisitions, pursuing new markets, and providing for growth capital expenditures and working capital investments. By drawing upon a unique blend of operational, legal, financial, strategic and investment expertise, Corinthian Capital functions as an important supplement to the management team.

Portfolio

ALUMACRAFT



Excelin
Home Healthcare Network



RENEGADE



Prior Investments



Alumacraft

Alumacraft Boat Co., headquartered in St. Peter, MN, is a leading manufacturer of branded 10 to 20 foot aluminum fishing boats for lake and river use. Founded in 1893, the company is among the most recognized brands in the fishing and boating industry.

With manufacturing facilities in St. Peter, MN and Arkadelphia, AR, Alumacraft offers a diverse product line with flexible manufacturing and a reputation for delivering the highest quality, smoothest riding aluminum fishing boats in the industry. The company has a substantial marine and sporting goods dealer network in North America and a growing international distribution network.

Alumacraft is one of the largest independent boat companies delivering both exceptional quality and value to its customers. With products including Riveted and All Weld Jon Boats and Vee Hull Fishing boats with the ability to incorporate any outboard motor brand, the company is uniquely able to offer customized solutions to its dealers and customers.

For more information about Alumacraft visit www.alumacraft.com.

Best Lighting

Best Lighting Holding Company, Inc. is the largest designer and manufacturer of private-label emergency and exit lighting products in the United States, serving a large and diverse base of customers. The company sells a broad portfolio of lighting products across the commercial, industrial, and institutional lighting industry.

Headquartered in Pataskala, OH, the company also operates a manufacturing facility in Dongguan, China. The Chinese manufacturing facility includes injection molding, PCB board and ballast manufacturing, and assembly capabilities. In Pataskala, OH, Best Lighting maintains an industry-leading emergency and exit lighting product inventory that enables the company to service customers with minimal lead time. Best Lighting's primary customers are commercial lighting OEMs that service all levels of the U.S. supply chain, including distributors, home centers, builders, contractors, as well as commercial, industrial and institutional end-users.

For more information about Best Lighting visit www.bestlighting.net.

Control Solutions

Control Solutions LLC, headquartered in Aurora, IL, is a provider of innovative, microprocessor-based motion control products for a variety of applications in the commercial, medical and military markets. The company pioneered the development of several features relating to the commercial use of application-specific integrated circuits (ASIC) in motor control devices which it has successfully extended into the medical and military markets. The company designs, assembles and markets a diversified line of standard and semi-custom products for motion control applications, including motor controllers, user interfaces, battery chargers, cables and a specialized line of durable medical equipment. These products are utilized to deliver engineered electromechanical systems and solutions to its customers in its various served markets.

Control Solution's core ASIC design is highly adaptable and enables the company to customize products for many other applications that require motion control. The company's motion control products perform a number of functions, including: automated means for starting and stopping motors, selecting forward or reverse rotation, regulating speed and torque, and protecting against overloads and faults. The ability to quickly develop customized solutions has enabled Control Solutions to attract and retain a variety of key customers. The company differentiates itself by offering complete motion control systems assembled from its various component products. The company's solutions include turret control systems and electrical door assist systems used in military vehicles to provide military personnel the ability to quickly and safely access and exit vehicles.

For more information about Control Solutions, visit www.controls.com.

Eastern Wholesale Fence

Eastern Wholesale Fence is a leading manufacturer and distributor of fencing products throughout the Northeastern U.S. The company manufactures and distributes a full range of fence products, including PVC, chain link, wood, and aluminum ornamental fencing. Eastern Wholesale Fence is vertically integrated and extrudes and fabricates its own PVC fencing. The company offers a variety of PVC fencing products, which include fence profiles sold to fabricators under the EverStrong brand name, as well as high quality finished products sold directly to installers and contractors under the Illusions and Grand Illusions brand names.

The company was founded in 1971, and is headquartered in Medford, NY, which is located in eastern Long Island. Eastern Wholesale Fence's manufacturing and distribution facility footprint is comprised of six locations in Medford and nearby Calverton, NY.

For more information about Eastern Wholesale Fence, visit www.easternfence.com.

Excelin Home Health

Excelin Home Health, headquartered in Dallas, TX, offers skilled care for patients and their families from the comfort of their own home. The company is focused on building an industry leading professionally-managed home healthcare platform. Excelin acquired Home Therapeutic Solutions (“HTS”) and Advanced Home Health (“Advanced”), the first two acquisitions of this home healthcare platform.

HTS offers Skilled Nursing, Physical Therapy, Occupational Therapy, Speech Therapy, Social Worker services, and Home Health Aid services in Houston and surrounding areas. HTS is one of the premier home health agencies in Houston offering strong cardiac and transplant clinical care programs. Founded in 2006, HTS is CHAP-accredited and is headquartered in Houston, TX.

With a patient-centric staff, Advanced serves patients from southeast of Austin to east of San Antonio, providing Skilled Nursing, Physical Therapy, Occupational Therapy, Speech Therapy, Social Worker services, and Home Health Aid services. Advanced is one of the premier home health agencies offering strong oncology, wound, and diabetes management clinical care programs. Founded in 1995, the agency is dual-headquartered in Seguin, TX and Yoakum, TX.

M&R

M&R, headquartered in the Chicago, IL metropolitan area, is the leading, global manufacturer of apparel screen-printing equipment with a growing presence in the digital direct-to-garment printing equipment segment, as well. Screen-printing is used on a worldwide basis to decorate a variety of non-paper substrates such as cloth, apparel, vinyl, metal, and glass.

Founded in 1985, the company sells the broadest range of products in the industry including analog screen-printing presses, digital direct-to-garment machines, pre-press equipment, post-press items, graphics equipment, and replacement parts. M&R's breadth of products and price points allows it to serve a diverse customer base at all stages of the business lifecycle ranging from start-ups to large contract printers for major apparel brands.

M&R's operations are vertically integrated to ensure the highest quality and the most durable products. The company operates out of a new, world-class manufacturing facility in Roselle, IL as well as a plant in Krakow, Poland. This worldwide manufacturing coverage improves customer response times and competitiveness in the large and growing foreign markets. The company's market leadership position is supported by its innovative engineering staff and the largest, most responsive customer service and technical support group in the industry.

For more information about M&R, visit www.mrprint.com.

Metaltec Steel Abrasive Co.

Metaltec, headquartered in Canton, MI, is the leading manufacturer of steel abrasive materials, which are used in shot peening, surface profiling, blast cleaning, and bridge, highway, and other metal infrastructure renovation applications in foundries, metal preparation shops, and steel mills across North and South America. Metaltec is managed by an experienced and tenured group of steel abrasive industry experts and sells its abrasive products through a network of agents and distributors.

For more information about Metaltec, visit www.metaltecsteel.com.

Renegade

Renegade is a leading provider of recurring wellhead production and infrastructure services, operations and maintenance employment services and automation services to blue-chip oil and natural gas producers. The company operates in some of the nation's most established and prolific oil and natural gas sources including the Permian Basin and the Eagle Ford, Barnett and Utica shale regions.

The large base of producing wells and aging infrastructure requires significant recurring maintenance work. Renegade provides essential above-ground maintenance services for oil and natural gas well-sites, as well as for the associated production gathering facilities and pipeline infrastructure. The company was founded in 2006 and is headquartered in Granbury, Texas, with additional field operations in Dilley, Godley, Decatur, Yorktown and San Angelo, Texas, as well as Canton, Ohio.

For more information about Renegade, visit www.renegadewellservices.com.

Sierra Hamilton

Sierra Hamilton is one of the largest providers of drilling-related engineering and consulting services to oil and gas exploration and production companies in the United States. Headquartered in Houston, TX, the company primarily serves its clients by placing qualified independent consultants on a day-rate basis to provide on-site supervision services across all segments of the oil and gas value chain, including exploration, drilling, completion and production. The consultants help to evaluate, plan and execute drilling projects that range from a single well to an entire field.

Sierra Hamilton was formed by the merger of Sierra Engineering and Hamilton Group. The company's revenue base is diversified across the continental United States and encompasses oil and gas wells, onshore and offshore rigs, and vertical/horizontal/directional drilling. In addition to its six offices in the United States, the company also operates offices in Pune, India, and Rio de Janeiro, Brazil, to serve the growing international demand for engineering and on-site supervision services.

For more information about Sierra Hamilton, visit www.sierra-hamilton.com.

AVL Digital Group (Prior Investment)

AVL Digital Group, is the world's leading self-publishing platform for independent content creators—musicians, filmmakers and authors, as well as a wide range of institutional clients. The company's proven multi-channel marketing model includes a strong social marketing presence, industry-leading web search optimization, as well as email and catalog marketing.

These well-known brands are part of the AVL Digital Group:

CD Baby is the world's largest digital distributor and retailer of independent music. CD Baby's online store sells music by over 300,000 artists, allowing those artists to maximize their music revenues by selling directly to fans. CD Baby is the largest content provider to iTunes, Amazon, Spotify and dozens of other digital music stores and streaming sites.

HostBaby is the leading web hosting platform for independent musicians and authors. HostBaby specializes in simple, DIY website building, allowing clients to build sophisticated, professional websites without needing to know web programming or design.

Disc Makers is the leading independent music disc project manufacturer in the U.S. With full in-house mastering, replication, printing, and packaging services, Disc Makers delivers the highest quality at industry-leading turn times.

Oasis is a widely recognized brand for independent artists to complete their music projects. Specializing in green and sensible packaging options, Oasis has built a large and loyal following among a wide range of artists.

BookBaby is one of the most recognized and respected brands in the world of eBook publishing and distribution. BookBaby enables independent authors to publish their own books by offering complete eBook conversion and related services.

For more information about AVL Digital Group visit www.avldigital.com.



Group Aero (Prior Investment)

Aerospace Holdings, Inc. d/b/a GroupAero is an integrated group providing advanced engineering, design and manufacturing services to the space, commercial aerospace and defense markets. GroupAero leverages its divisions, NC Dynamics and Valley Tool & Manufacturing, to meet the complex, high-precision, close-tolerance manufacturing requirements of its customers.

GroupAero has a broad range of precision manufacturing capabilities for any scale, from individual prototypes to long production runs. Certified experts and processes make GroupAero a recognized leader in the design and manufacturing of flight-critical machined structures, fabricated components, and welded sheet metal structures and assemblies.

GroupAero operates three manufacturing facilities totaling over 175,000 square feet in the U.S. and Mexico. The Company is a critical supplier for many high-priority commercial and defense platforms, including the Airbus A320, Boeing 737, Boeing 787 Dreamliner, Lockheed Martin F-35 Joint Strike Fighter, Gulfstream 450, 550 and 650, Sikorsky CH-53 Super Stallion, and Sikorsky UH-60 Blackhawk, among others.

NCDI (Prior Investment)

NC Dynamics Inc. is a division of GroupAero.

NC Dynamics Inc., based in Long Beach, California, engineers, manufactures and assembles sophisticated machined structures for the commercial aerospace and defense industry. Founded in 1979, the company specializes in monolithic components and assemblies manufactured from hard metals such as titanium, stainless steel alloys and high strength aluminum. NC Dynamics Inc. offers multi-axis machining along with precision component assembly.

NC Dynamics Inc. operates a full-service manufacturing facility that offers 3, 4, and 5 axis milling, and CNC turning along with conventional machining and assembly. The company maintains excellent supplier ratings and is known for providing quality products and timely delivery. With its longstanding relationships with leading OEMs and Tier 1 suppliers, NC Dynamics Inc. is entrenched with its customer base and maintains significant competitive advantages. The company is an active supplier to high-volume commercial aerospace platforms, including the Airbus A320, Boeing 737, Boeing 787, Bombardier C-Series and Mitsubishi Regional Jet, as well as several key defense platforms including the General Dynamics F-16, Boeing F-18, Lockheed Martin F-35 Joint Strike Fighter, Lockheed C-5 Galaxy and Boeing AH-64 Apache.

For more information about NC Dynamics Inc., visit www.ncdi.aero.

Valley Tool & Manufacturing, Inc. (Prior Investment)

Valley Tool & Manufacturing, Inc. is a division of GroupAero.

Valley, based in Orange, Connecticut, is a leading manufacturer of a wide variety of products for the commercial aerospace and defense industries. Founded over 25 years ago, the company has developed an outstanding reputation among its customers for delivering a full-range of machining and manufacturing services, including precision machined parts, fabricated components, welded structures, intricate assemblies and part modifications. Operating out of an AS-9100B certified facility, Valley's broad range of manufacturing capabilities gives it a considerable advantage over many of its competitors. Valley is engrained as a key supplier of parts for a number of high-priority military and commercial programs.

For more information about Valley, visit www.valleytl.com.

Beta International (Prior Investment)

Beta International, Inc., headquartered in Houston, TX, is a worldwide supplier of flow control products to the energy, transmission, and infrastructure industries. The company specializes in sourcing hard-to-find components for its customers, offering its own Universal Flow branded valve products as well as other name-brand products.

Established in 1976, Beta is recognized in its industry for its exceptional project management capabilities. The company provides a key service to its customers by sourcing critical, difficult-to-find products on a timely basis, a service that many larger distributors struggle to provide. Beta's extensive technical and supply chain resources enable it to interact directly with manufacturers and sub-manufacturers to shorten timelines and increase value.

The company's services range from sourcing individual components to providing value-added procurement-related services, including international logistics and warehousing, documentation support and specialty packaging. The company's customer base includes major and independent oil and gas companies, leading engineering and construction firms and other distributors. Beta maintains international offices in Indonesia, the Netherlands, Mexico and Singapore.

Friedrich (Prior Investment)

Friedrich Air Conditioning is a world-class manufacturer of premium room air conditioners. Founded in 1883, Friedrich's corporate headquarters is located in San Antonio, Texas near its primary manufacturing facility in Monterrey, Mexico.

The Friedrich brand includes a full line of premium-grade room air conditioners: specifically, window and through-the-wall, portable, package terminal and vertical air conditioners and heat pumps as well as for hazardous location air conditioners, ductless split systems and dehumidifiers. Friedrich products are available through a nationwide network of regional independent appliance retailers and HVAC distributors. Many Friedrich products are also distributed internationally.

Friedrich focuses on the high-quality end of the room air conditioning spectrum. While offshore manufacturers have spent a decade finding ways to produce cheap room air conditioners, Friedrich has focused on creating product lines that are durable, technologically advanced, energy efficient and more attractive.

MetroGistics Holdings, LLC (Prior Investment)

MetroGistics, headquartered in St. Louis, MO., is a premium, asset-light car haul service provider that offers quality, dependable, and on-time delivery of automotive logistics services. The company is a nationally-recognized leader in vehicle shipping solutions for new and used car customers of all sizes. MetroGistics maintains a vast truck logistics carrier network, and it has developed leading-edge technology. The company's management team also oversees the operations of McNutt Automotive Logistics, an asset-light car haul broker specializing in handling nationwide transportation requirements for auto auctions, dealerships, rental companies, company fleets, and individuals. Combined, MetroGistics and McNutt are known for exceptional customer service, and they provide customers the ability to transport automotive units throughout the United States.

Precision Motor Transport Group (Prior Investment)

Precision Motor Transport Group, LLC (PMTG), headquartered in Okemos, MI, is the leading enclosed automobile carrier in the Northeast, Mid-Atlantic and Central United States. The company is focused exclusively on transporting premier luxury brand vehicles through its owned fleet of custom enclosed truck-trailer combinations.

Since its establishment in 1992, the company has kept ahead of the competition by implementing the latest industry technology and gaining some of the most demanding customers in the market. The company excels in the delivery of new luxury automobiles from seaports and manufacturing plants to dealers, with industry leading damage-free ratios and delivery times.

PMTG currently delivers the vast majority of its customers' automobiles from import and production facilities to dealerships in its served territory. PMTG's unique business model has enabled it to position itself as the dominant provider of enclosed transportation services to the premier luxury automotive manufacturers.

Sabre Industries (Prior Investment)

Sabre Industries, headquartered in North Wales, Pennsylvania, is a leading provider of a broad array of highly engineered products for the wireless communications and electric transmission and distribution (“T&D”) infrastructure markets. These products, including towers, monopoles, transmission structures, wood pole equivalents, shelters and ancillary components, are critical to the development, expansion and maintenance of both wireless communications networks and electric T&D systems. Wireless communications infrastructure products enable carriers to meet growing consumer demands for increased network coverage and capacity and electric T&D infrastructure products are critical components for the upgrade and expansion of the aging electric T&D grid in the United States. Sabre Industries is a national provider of a diversified suite of products for both the wireless communications and electric T&D infrastructure markets.

For more information about Sabre Industries, visit www.sabreindustriesinc.com.

Wolf-Gordon (Prior Investment)

Wolf-Gordon Inc., headquartered in Manhattan, New York, is a leading designer, marketer, and distributor of wallcoverings and upholstery for commercial properties. The company's product portfolio includes wallcoverings made from natural fibers, textiles, vinyl, polyolefins, acoustical fabrics, architectural paint finishes, and environmentally-sustainable materials. Through its nationwide sales force and showrooms, Wolf-Gordon reaches customers in the corporate, hospitality, retail, and healthcare industries.

Wolf-Gordon's proprietary wallcovering designs are developed both internally, using the company's design department, and in partnership with leading industrial designers. In addition to the company's standard product offering, Wolf-Gordon also offers digitally-printed custom wallcovering capabilities to its customers. In 2008, Wolf-Gordon entered the commercial vinyl upholstery market, expanding the company's product offering to architects and interior designers.

The company maintains a warehouse and sample-order fulfillment operations in Secaucus, New Jersey, and operates showrooms in New York City, Los Angeles, and Chicago.

Team

PETER VAN RAALTE
Founder, CEO & President

STEVEN J. KUMBLE
Founder & Chairman

C. KENNETH CLAY
Founder & Executive Managing Director

TONY PUCILLO
Senior Managing Director & Operating Partner

STEVEN M. GINDI
Director of Finance

GERSON R. GUZMAN
Managing Director & CCO

JASON B. GHOSHHAJRA
Principal

JACKSON YANG
Senior Associate

Peter Van Raalte, Founder, CEO & President

Mr. Van Raalte is a co-founder of Corinthian Capital and oversees and directs the investment activities of the firm, including transaction sourcing, structuring, operational strategy, and managing relationships with limited partners. Currently Mr. Van Raalte serves as Chairman of the Board of Friedrich Air Conditioning Co., Ltd., and Best Lighting Holding Company, Inc. and previously served as Chairman of Sabre Industries, Inc., Audio and Video Labs Holdings, Inc., and Wolf-Gordon Holdings, Inc. Friedrich Air Conditioning Co., Ltd. was awarded an M&A Advisors Award for Equity Financing Deal of the Year in 2013. Mr. Van Raalte has overseen the growth and successful realization of numerous private equity investments for over two decades.

Prior to co-founding Corinthian Capital, Mr. Van Raalte was a co-founder, Senior Managing Director and member of the investment committee at Lincolnshire Management for over 19 years where he led the deal origination group and participated in transaction financing, due diligence, and portfolio management. Previously, Mr. Van Raalte was an officer in the Special Buyout Finance Division of Manufacturers Hanover Trust, with the responsibility of underwriting leveraged loans for leading private equity firms.

Mr. Van Raalte holds a B.A. in Economics from the University of Vermont and an M.B.A in Finance from New York University.

Direct: (212) 920-2303

Steven J. Kumble, Founder & Chairman

Mr. Kumble is a founding member of Corinthian Capital and was a founding partner of Finley, Kumble, Wagner, Underberg, Manley & Casey where for nearly two decades he specialized in corporate law. In 1986, Mr. Kumble formed Lincolnshire Management, a middle-market private equity firm, with the late Frank C. Wright, Jr., who was the Head of the Special Buyout Finance Division of Manufacturers Hanover Trust Company, and with Peter Van Raalte. Mr. Kumble served as Lincolnshire Management's Chairman from inception until 2005. During his 20 years as Chairman, Lincolnshire completed buyout transactions involving enterprise values aggregating over \$1 billion, and it grew to a firm with approximately \$900 million of institutional and individual funds under management.

Mr. Kumble has served as a Director of a number of public and private corporations including the Goodrich Investors Group, GIT Realty and Mortgage Investors (REIT), Transcontinental Communications, Southeastern Public Service Co., Cobra Industries, National Airlines, and Lincolnshire Management.

Mr. Kumble served on active duty from 1955 to 1957 as a First Lieutenant in the United States Army, attached to the First Infantry Division and later to the 10th Mountain Division. Mr. Kumble was educated at Yale University (B.A.), and he went on to earn his law degree at Harvard University Law School. Mr. Kumble also holds an Honorary LL.D. from Long Island University.

Direct: (212) 920-2300

C. Kenneth Clay, Founder & Executive Managing Director

Mr. Clay is a founding member of Corinthian Capital and serves as Chairman of Control Solutions LLC, Sierra Hamilton LLC and Renegade Holding Company, LLC and previously served on the Board of Directors of Sabre Industries, Inc. and Audio and Video Labs Holdings, Inc., and Beta International, Inc. Prior to Corinthian Capital, Mr. Clay was a Managing Director of Lincolnshire Management, where he worked from 1995 to 2004.

From 1992 to 1995, Mr. Clay was the Chief Financial Officer of LINQ Industrial Fabrics, a multinational manufacturer and distributor of polypropylene industrial fabrics based in Summerville, South Carolina. LINQ was owned by Exxon Chemical Company prior to its being acquired by Lincolnshire Management in 1992. At LINQ, Mr. Clay also served on the Manufacturing Management Committee.

Prior to LINQ, Mr. Clay was an officer with The Bank of New York Commercial Corporation where he provided financing for a variety of management buyouts, leveraged recapitalizations and turnarounds. Mr. Clay completed credit training at the Irving Trust Company prior to its acquisition by The Bank of New York.

Mr. Clay is a graduate of Brigham Young University (B.S.) and the University of Texas at Austin (M.B.A.).

Direct: (212) 920-2304

Tony Pucillo, Sr. Managing Director & Operating Partner

Mr. Pucillo is focused on supporting the Corinthian Capital portfolio companies with his extensive general management and operations expertise. Mr. Pucillo serves on the board of directors of Control Solutions LLC, Eastern Wholesale Fence, Renegade Holding Company LLC, Best Lighting Holding Company Inc. and M&R Group Holdings, LLC. In addition, Mr. Pucillo currently serves as chairman for two portfolio companies Metaltec and Alumacraft. Mr. Pucillo founded and was Managing Director of Linkage Advisors Inc., a board services advisory firm.

Mr. Pucillo began his career at AT&T and, post M.B.A., spent 17 years with GTE Corporation and Siemens Corporation which purchased GTE Products Corporation in 1993. Mr. Pucillo's last two roles were President, EBusiness for the Americas Region of Siemens based in Atlanta, GA from 2000 to 2002 and Board Member and President at Osram Sylvania Ltd. based in Ontario, Canada from 1995 to 2000. In addition, Mr. Pucillo served as President of Tactician, a privately held software company based in Andover, MA from 1994 to 1995 and as an Executive Vice President of Clean Harbors, a public environmental services firm based in Norwell, MA from 2003-2007.

In addition, Mr. Pucillo serves on the advisory boards of several private companies.

Mr. Pucillo is a graduate of Harvard University (A.B.) and Columbia University (M.B.A.).

Steven M. Gindi, Director of Finance

Mr. Gindi is responsible for the firm's accounting and reporting functions as well as cash management. Prior to joining Corinthian Capital, Mr. Gindi consulted for ACR Capital, a global quantitative investment manager, working on several accounting and finance initiatives. Mr. Gindi helped launch Reid Street Capital, an emerging long/short equity hedge fund, where he was responsible for all finance, accounting and compliance related matters. Prior to Reid Street, Mr. Gindi served as a Senior Vice President at Lyster Watson & Company, an SEC-registered investment advisor, where he had responsibility for fund audit and tax work as well as operational due diligence on the firm's underlying hedge fund managers. At Lyster Watson, Mr. Gindi also served as a member of the Investment Policy Committee. Previously, Mr. Gindi traded equities as a Proprietary Trader for Spectrum Capital Partners, LLC and WorldCo, LLC. He also served as Senior Investment Accountant for McKinsey & Company, Inc. where he managed the proprietary hedge fund of funds operations and accounting group. Earlier in his career, he served as an Assistant Vice-President and Assistant Tax Manager at Oppenheimer Capital.

Mr. Gindi holds degrees in Taxation (M.S.) and in Accounting (B.S.) from the University at Albany, State University of New York. Mr. Gindi is also a licensed Certified Public Accountant in the state of New York.

Direct: (212) 920-2308

Gerson R. Guzman, Managing Director & CCO

Mr. Guzman currently serves as Chairman of the Board of Directors of Excelin Holdings, LLC and is a member of the Board of Directors of Control Solutions LLC, Renegade, and Best Lighting. In 2004, Mr. Guzman was an Associate at Clearview Capital, a middle-market private equity fund. From 2000 to 2003, Mr. Guzman was a Consultant for Mercer Management Consulting (now Oliver Wyman) providing strategic advice to domestic and international clients in the telecommunications, media and entertainment, financial services, energy and transportation industries. From 1999 to 2000, Mr. Guzman was a Manager with SBC Communications where he led a group of technicians responsible for testing and troubleshooting telephone and data networks and was responsible for managing relationships with competitive licensed exchange carriers. In addition to his involvement with the firm's investment and portfolio management activities, Mr. Guzman is responsible for overseeing the management company's compliance program.

Mr. Guzman was a Chancellor's Scholar at the University of California at Berkeley (B.S.), and is a graduate of the Lauder Institute of the University of Pennsylvania (M.A.), and the Wharton School (M.B.A.).

Direct: (212) 920-2307

Jason B. Ghoshhajra, Principal

Mr. Ghoshhajra serves on the Board of Directors of Best Lighting Holding Company, Inc. From 2006 to 2007 Mr. Ghoshhajra was an Associate at Gotham Consulting Partners, providing operations strategy and management advice to private equity firms and their middle-market portfolio companies in a variety of manufacturing, distribution, and service industry engagements. Prior to Gotham Consulting Partners, Mr. Ghoshhajra was an Associate with ICG Commerce where he managed strategic sourcing and procurement initiatives for Fortune 500 firms and a Manager with Danaher Corporation subsidiary Joslyn Hi-Voltage where he led manufacturing engineering and direct materials global sourcing efforts.

Mr. Ghoshhajra is a graduate of the Case School of Engineering of Case Western Reserve University (B.S.E.) and of the Weatherhead School of Management and the Case School of Engineering (M.E.M.).

Direct: (212) 920-2310

Jackson Yang, Senior Associate

Prior to joining Corinthian Capital, Mr. Yang was an Associate at SilverStream Capital where he worked primarily on middle-market leveraged buyout transactions in the healthcare IT and consumer industries. Prior to SilverStream, Mr. Yang was a Senior Analyst in the Global Industrials Group at Credit Suisse where he worked primarily on leveraged finance, M&A and equity transactions. At Credit Suisse, Mr. Yang held advisory and execution responsibilities, focusing on mid and large-cap clients in the transportation, diversified industrials, and chemicals industries.

Mr. Yang is a graduate of New York University (B.S.) with dual concentrations in Finance and Economics.

Direct: (212) 920-2331

News (2012 - 2018)

CORINTHIAN CAPITAL, PALOMAR CAPITAL MANAGEMENT, AND EXCELIN HOME HEALTH
Press Release | February 2018

CORINTHIAN CAPITAL LIGHTS THE WAY WITH BEST LIGHTING
Press Release | August 2015

CORINTHIAN CAPITAL INVESTS IN METALTEC STEEL ABRASIVE CO.
Press Release | October 2014

METROGISTICS PARTNERS WITH CORINTHIAN CAPITAL, PMTG, AND MCNUTT
Press Release | September 2014

CORINTHIAN CAPITAL ANNOUNCES RECAP OF RENEGADE
Press Release | April 2014

CORINTHIAN CAPITAL COMPLETES THE SALE OF AVL DIGITAL GROUP
Press Release | December 2012

CORINTHIAN CAPITAL ACQUIRES SIERRA
Press Release | November 2012

CORINTHIAN CAPITAL ACQUIRES FRIEDRICH AIR CONDITIONING
Press Release | October 2012

CORINTHIAN CAPITAL COMPLETES THE SALE OF SABRE INDUSTRIES, INC.
Press Release | August 2012

AVL DIGITAL GROUP ANNOUNCES \$230M IN PAYMENTS TO ARTISTS AND AUTHORS
Press Release | June 2012

CORINTHIAN CAPITAL INVESTS IN HAMILTON ENGINEERING
Press Release | May 2012

CORINTHIAN CAPITAL INVESTS IN NC DYNAMICS INC.
Press Release | March 2012

CORINTHIAN CAPITAL INVESTS IN ALUMACRAFT
Press Release | January 2012

News (2006 - 2011)

CORINTHIAN CAPITAL INVESTS IN VALLEY TOOL & MANUFACTURING, INC.

Press Release | September 2010

CORINTHIAN CAPITAL GROUP ANNOUNCES THE ACQUISITION OF STADCO

Press Release | July 2010

CORINTHIAN CAPITAL GROUP ANNOUNCES THE ACQUISITION OF BETA INTERNATIONAL

Press Release | December 2009

CORINTHIAN CAPITAL ACQUIRES CONTROL SOLUTIONS

Press Release | December 2008

CORINTHIAN CAPITAL INVESTS IN PRECISION MOTOR TRANSPORT GROUP

Press Release | October 2008

CORINTHIAN CAPITAL COMPLETES CD BABY ACQUISITION

Press Release | August 2008

CORINTHIAN CAPITAL INVESTS IN WOLF-GORDON

Press Release | July 2008

CORINTHIAN CAPITAL COMPLETES CELLXION ADD-ON FOR SABRE INDUSTRIES

Press Release | September 2007

CORINTHIAN CAPITAL ACQUIRES SABRE COMMUNICATIONS

Press Release | May 2006

CORINTHIAN CAPITAL INVESTS IN DISC MAKERS

Press Release | March 2006

Contact

Headquarters:

Corinthian Capital Group, LLC
366 Madison Avenue, 9th Floor
New York, New York 10017

Tel: (212) 920-2300
Fax: (212) 920-2399
Email: contact@corinthiancap.com

Boston Office:

Corinthian Capital Group, LLC
60 Station Street
Hingham, Massachusetts 02043

Tel: (617) 590-9090
Fax: (781) 749-4467 Fax