
Corinthian Capital

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INVESTMENT CRITERIA

We invest in small and middle market niche and unique manufacturing, distribution, and service companies with EBITDA between \$5 million and \$30 million.

WHO WE ARE

Our principals have completed over 60 acquisitions with a combined total enterprise value of over \$1.8 billion.

PORTFOLIO

We work collaboratively with entrepreneurs and management teams who are focused on strengthening their companies and building equity value.

About Corinthian Capital

Corinthian Capital was founded in 2005 to invest in small and middle market companies located primarily in North America. Our principals, Steven J. Kumble, C. Kenneth Clay, James A. McNair, and Peter Van Raalte, have over 80 years of combined private equity investment experience. We have completed over 60 acquisitions with a combined total value of over \$1.8 billion. During our nearly 20 years together, we have exclusively focused on making equity investments in small and middle market niche and unique manufacturing, distribution, and service companies.

At Corinthian Capital, we focus on acquiring businesses with sales between \$50 million and \$250 million. We take the time to evaluate the unique intrinsic value of each company and to identify a firm's individual strengths. The companies in which we invest typically have defensible positions, competitive advantages, low technological risks, reasonable capital expenditure and working capital requirements, and a proven and experienced management team. We tailor each company's investment structure with careful regard to the firm's growth needs and market position.

We believe that the best opportunities for building equity value continue to occur in the North American small and mid-sized company market. There is continued growth of new firms in this segment due to dynamic business formation and the natural growth of successful enterprises. Investment opportunities in our target market are driven by generational turnover, an entrepreneur's desire for personal liquidity, and corporate restructuring. We specialize in working personally with entrepreneurs, selling shareholders, and management teams to transition a business to a private equity environment and to accelerate its growth.

Corinthian Capital's headquarters are located in New York, New York. Its Midwest regional office is located in Chicago, Illinois and its Boston area office is located in Hingham, Massachusetts.

Investment Criteria

Corinthian Capital targets unique niche companies that have a demonstrated history of profitability and the ability to generate above average margins and strong cash flows. We take a highly disciplined approach to investment selection and generally pursue opportunities that meet or exceed the following specific criteria:

- Niche market leaders in the manufacturing, distribution, service and consumer products segments
- Located primarily in North America
- Defensible market positions and competitive advantages
- Low technological risk
- Reasonable capital expenditure and working capital requirements
- Proven, high quality operating management teams in-place or “on-deck”
- Good operating leverage, where modest sales growth leads to accelerated earnings
- Financial parameters for stand-alone investments:
 - Sales: \$50 million to \$250 million
 - EBITDA: \$5 million to \$30 million
- Financial parameters for add-on acquisitions:
 - Sales: \$10 million to \$250 million
 - EBITDA: \$1 million to \$30 million
- We also review companies operating in out-of-favor or difficult to understand industries

Philosophy

At Corinthian Capital, we recognize that entrepreneurs and management teams have spent years building their businesses, and they take great pride in their significant accomplishments. Selecting the right partner for the next phase of a company's growth is an important decision that depends on much more than just capital. Entrepreneurs and management teams want an equity partner who shares their unique vision for the future. Given our collaborative approach and basic personal values, we are an excellent choice for an entrepreneur or a management team seeking to take their company to its next level of success. We hold ourselves to the same high standard of results driven teamwork as our portfolio companies.

We strongly encourage a proactive spirit. Success thrives within a working environment built on honesty, fairness, analytical rigor, inclusiveness, and consensus. Having worked together for over 20 years, we understand that these personal relationship factors are extremely important to future economic success.

At Corinthian Capital, we spend the time necessary to understand the unique value of a niche business and the strengths of the entrepreneurs and management teams that have built their successful companies. Once we make the decision to pursue an investment opportunity, we work diligently to expedite the closing. We understand that the transaction process is distracting to the company, and we work to minimize interruptions. We want the entrepreneurs and management teams to remain focused on growing their businesses. After the closing, we work in collaboration with the entrepreneurs and management teams to implement our agreed upon strategic initiatives and future growth plans.

Our Role

The Corinthian Capital principals have a long history of growing companies and creating value. Our intent is not to be involved in day-to-day operations, but rather to augment the capabilities of the management team with our deep experience and contacts. We take an active role on each company's board of directors and act as a trusted advisor to the firm. We provide strategic and financial direction, and regularly interact with the company's senior executives. Our portfolio management is strengthened through a broad network of service providers, outside operating professionals and consultants, with whom we have worked over many years, and who provide sector specific expertise as needed.

Corinthian Capital leverages the experience of its principals and operating partners to optimize a company's performance through mutually developed financial, strategic and operational growth initiatives. These initiatives may include investing in add-on acquisitions, pursuing new markets, and providing for growth capital expenditures and working capital investments. By drawing upon a unique blend of operational, legal, financial, strategic and investment expertise, Corinthian Capital functions as an important supplement to the management team.

Portfolio

ALUMACRAFT[®]



Wolf Gordon

Alumacraft

Alumacraft Boat Co., headquartered in St. Peter, MN, is a leading manufacturer of branded 10 to 20 foot aluminum fishing boats for lake and river use. Founded in 1893, the company is among the most recognized brands in the fishing and boating industry.

With manufacturing facilities in St. Peter, MN and Arkadelphia, AR, Alumacraft offers a diverse product line with flexible manufacturing and a reputation for delivering the highest quality, smoothest riding aluminum fishing boats in the industry. The company has a substantial marine and sporting goods dealer network in North America and a growing international distribution network.

Alumacraft is one of the largest independent boat companies delivering both exceptional quality and value to its customers. With products including Riveted and All Weld Jon Boats and Vee Hull Fishing boats with the ability to incorporate any outboard motor brand, the company is uniquely able to offer customized solutions to its dealers and customers.

For more information about Alumacraft visit www.alumacraft.com.

Beta International

Beta International, Inc., headquartered in Houston, TX, is a worldwide supplier of flow control products to the energy, transmission, and infrastructure industries. The company specializes in sourcing hard-to-find components for its customers, offering its own Universal Flow branded valve products as well as other name-brand products.

Established in 1976, Beta is recognized in its industry for its exceptional project management capabilities. The company provides a key service to its customers by sourcing critical, difficult-to-find products on a timely basis, a service that many larger distributors struggle to provide. Beta's extensive technical and supply chain resources enable it to interact directly with manufacturers and sub-manufacturers to shorten timelines and increase value.

The company's services range from sourcing individual components to providing value-added procurement-related services, including international logistics and warehousing, documentation support and specialty packaging. The company's customer base includes major and independent oil and gas companies, leading engineering and construction firms and other distributors. Beta maintains international offices in Indonesia, the Netherlands, Mexico and Singapore.

For more information about Beta visit www.betaintl.com.

Control Solutions

Control Solutions LLC, headquartered in Aurora, IL, is a provider of innovative, microprocessor-based motion control products for a variety of applications in the commercial, medical and military markets. The company pioneered the development of several features relating to the commercial use of application-specific integrated circuits (ASIC) in motor control devices which it has successfully extended into the medical and military markets. The company designs, assembles and markets a diversified line of standard and semi-custom products for motion control applications, including motor controllers, user interfaces, battery chargers, cables and a specialized line of durable medical equipment. These products are utilized to deliver engineered electromechanical systems and solutions to its customers in its various served markets.

Control Solution's core ASIC design is highly adaptable and enables the company to customize products for many other applications that require motion control. The company's motion control products perform a number of functions, including: automated means for starting and stopping motors, selecting forward or reverse rotation, regulating speed and torque, and protecting against overloads and faults. The ability to quickly develop customized solutions has enabled Control Solutions to attract and retain a variety of key customers. The company differentiates itself by offering complete motion control systems assembled from its various component products. The company's solutions include turret control systems and electrical door assist systems used in military vehicles to provide military personnel the ability to quickly and safely access and exit vehicles.

For more information about Control Solutions, visit www.controls.com.

Disc Makers

Audio and Video Labs, Inc. d/b/a Disc Makers, located in Pennsauken, New Jersey, is a leading specialty marketing firm focused on meeting the marketing and communications needs of its retail and corporate clients. Through its extensive catalogue and internet presence, the company offers CD and DVD replication products, custom printed merchandise, and other marketing and communication services to independent music and film artists, corporate, and institutional clients for their internal and external communications needs. The company also sells a complete line of consumables and duplication equipment for clients with recurring short-run duplication requirements. The company offers its customers short and medium-run CD and DVD replication services for professional products with studio quality audio and video. Disc Makers' high-quality services include CD mastering, DVD authoring, sound quality, art and design. Over 50,000 independent artists have chosen Disc Makers because only Disc Makers offers the breadth of products and level of customer service musicians require.

In addition to providing a physical product for its clients to market their intellectual property and solve their communications needs, Disc Makers offers a suite of digital services, including an online music site (www.digstation.com) where independent artists can sell their music and an on-line custom duplication service for short-run content and music duplication.

Operating from its fully-integrated production facility, the company monitors and controls every phase of production in-house and administers its internet and technology services on-site. This results in significant cost and time savings for the customer. More importantly, its one-stop shop approach ensures the highest quality product for its artist and institutional clientele.

For more information about Disc Makers, visit www.discmakers.com.

CD Baby

CD Baby is a division of Audio and Video Labs, Inc. d/b/a Disc Makers.

CD Baby, located in Portland, Oregon, is the leading brand in online independent music retail sales. CD Baby's e-commerce platform specializes in the sale and distribution of physical compact discs and digital media content from independent musicians directly to consumers. CD Baby allows artists to set their own price point for selling their physical CDs. Artists retain all rights to their works while CD Baby acts solely as a distributor and online retail music store. Orders are placed through CD Baby's website at www.cdbaby.com, which artists can link to through their own website or social networking pages, and units are shipped directly from the Portland warehouse. Additionally, through its Host Baby service at www.hostbaby.com, CD Baby offers web hosting services enabling artists and bands to easily build and maintain an Internet presence through a professional-looking website.

With over 240,000 titles, CD Baby is the largest seller of independent music in the country and its online music store receives over 100,000 visitors each day. CD Baby offers digital distribution services to its clients and is authorized by the artists to submit music for digital sale to the leading online retailers. With over 2 million digitized tracks under management, CD Baby is also the largest provider of independent music for iTunes and other digital download sellers like Amazon MP3, Napster, and Rhapsody. In addition, CD Baby sells digital downloads directly through its own website.

For more information about CD Baby, visit www.cdbaby.com.



Precision Motor Transport Group

Precision Motor Transport Group, LLC (PMTG), headquartered in Okemos, MI, is the leading enclosed automobile carrier in the Northeast, Mid-Atlantic and Central United States. The company is focused exclusively on transporting premier luxury brand vehicles through its owned fleet of custom enclosed truck-trailer combinations.

Since its establishment in 1992, the company has kept ahead of the competition by implementing the latest industry technology and gaining some of the most demanding customers in the market. The company excels in the delivery of new luxury automobiles from seaports and manufacturing plants to dealers, with industry leading damage-free ratios and delivery times.

PMTG currently delivers the vast majority of its customers' automobiles from import and production facilities to dealerships in its served territory. PMTG's unique business model has enabled it to position itself as the dominant provider of enclosed transportation services to the premier luxury automotive manufacturers.

For more information about Precision Motor Transport Group visit www.pmtghome.com.

Sabre Industries

Sabre Industries, headquartered in North Wales, Pennsylvania, is a leading provider of a broad array of highly engineered products for the wireless communications and electric transmission and distribution (“T&D”) infrastructure markets. These products, including towers, monopoles, transmission structures, wood pole equivalents, shelters and ancillary components, are critical to the development, expansion and maintenance of both wireless communications networks and electric T&D systems. Wireless communications infrastructure products enable carriers to meet growing consumer demands for increased network coverage and capacity and electric T&D infrastructure products are critical components for the upgrade and expansion of the aging electric T&D grid in the United States. Sabre Industries is a national provider of a diversified suite of products for both the wireless communications and electric T&D infrastructure markets.

For more information about Sabre Industries, visit www.sabreindustriesinc.com.

CellXion

CellXion, LLC is a wholly owned subsidiary of Sabre Industries, Inc.

CellXion is the premier manufacturer and leading provider of enclosure products to the wireless communications industry. The company's primary product line is a series of concrete and lightweight shelters used to house valuable electronic transmission equipment at the base of each cell site. These shelters not only provide protection against the elements and easy maintenance access, but also security for network providers' key infrastructure assets. CellXion offers complete equipment installation, integration and testing services for the shelters so that they are "plug and play" ready once the unit arrives at the cell site. This enables customers to ensure quality deployment and timely activation of their networks. CellXion has positioned itself as an industry leader in the wireless telecommunication shelters, towers and services business. Currently, CellXion is the largest U.S. provider of shelters to the wireless segment and has an extraordinarily experienced and seasoned management team with a proven track record of success.

For more information about CellXion, visit www.cellxion.com.

STADCO

STADCO, based in Los Angeles, California, is a leading designer and manufacturer of high-precision, close tolerance, large-scale, flight-critical components and tooling for the space, commercial aerospace and defense markets. The company's comprehensive offering encompasses a full spectrum of design and production capabilities, which, coupled with an industry leading electron beam welding process, provide STADCO the ability to execute large and complex jobs.

The company's integrated capabilities are employed to produce flight-critical precision machined components as well as intricate tooling assemblies. STADCO designs, engineers, fabricates and manufactures a wide range of parts, including: aircraft structures, airframes, engine components, propulsion system components, radar system equipment, satellite and missile components, undersea exploration equipment, and unmanned aerial vehicle components. STADCO's full range of tooling includes customized molds, fixtures, jigs, and dies that enable the consistent, repeatable production of carbon fiber aircraft components and are a critical element of manufacturing difficult-to-machine composite parts. The company's offerings are aligned to support the growing demand for lighter, more efficient next-generation aircraft.

With its long-term history and expertise in complex components and large tooling, STADCO has become a trusted supplier to the leading Original Equipment Manufacturers and major Tier 1 aerospace and defense suppliers. The company is a critical supplier for many high priority platforms, such as the Airbus A380, Boeing 787 Dreamliner, Sikorsky CH-53 Sea Stallion, Lockheed Martin F-35 Joint Strike Fighter and Northrop Grumman Navy UCAS X-47.

For more information about STADCO, visit www.stadco.com.

Valley Tool & Manufacturing, Inc.

Valley Tool & Manufacturing, Inc. is an affiliate of STADCO.

Valley, based in Orange, Connecticut, is a leading manufacturer of a wide variety of products for the commercial aerospace and defense industries. Founded over 25 years ago, the company has developed an outstanding reputation among its customers for delivering a full-range of machining and manufacturing services, including precision machined parts, fabricated components, welded structures, intricate assemblies and part modifications. Operating out of an AS-9100B certified facility, Valley's broad range of manufacturing capabilities gives it a considerable advantage over many of its competitors. Valley is engrained as a key supplier of parts for a number of high-priority military and commercial programs.

For more information about Valley, visit www.valleytl.com.

Wolf-Gordon

Wolf-Gordon Inc., headquartered in Long Island City, New York, is a leading designer, marketer, and distributor of wallcoverings and upholstery for commercial properties. The company's product portfolio includes wallcoverings made from natural fibers, textiles, vinyl, polyolefins, acoustical fabrics, architectural paint finishes, and environmentally-sustainable materials. Through its nationwide sales force and showrooms, Wolf-Gordon reaches customers in the corporate, hospitality, retail, and healthcare industries.

Wolf-Gordon's proprietary wallcovering designs are developed both internally, using the company's design department, and in partnership with leading industrial designers. In addition to the company's standard product offering, Wolf-Gordon also offers digitally-printed custom wallcovering capabilities to its customers. In 2008, Wolf-Gordon entered the commercial vinyl upholstery market, expanding the company's product offering to architects and interior designers.

The company maintains a warehouse and sample-order fulfillment operations at its Long Island City headquarters and operates showrooms in New York City, Los Angeles, and Chicago.

For more information about Wolf-Gordon visit www.wolf-gordon.com.

Team

STEVEN J. KUMBLE
Chairman and CEO

C. KENNETH CLAY
Senior Managing Director

JAMES A. McNAIR
Senior Managing Director

PETER VAN RAALTE
Senior Managing Director

NORA De La SERNA
CFO and Controller

TONY PUCILLO
Managing Director and Operating Partner

GERSON R. GUZMAN
Director

HOPE E. VAUGHN
Director

Abhaya M. SHRESTHA
Vice President

JASON B. GHOSHHAJRA
Senior Associate

LUIS A. MERCADER
Senior Associate

GEORGE A. PARRY
Senior Associate

DIPEN H. PATEL
Senior Associate

JO-ANNE M. SURIEL
Operations Associate

Steven J. Kumble, Chairman and CEO

Mr. Kumble is a founding member of Corinthian Capital and was a founding partner of Finley, Kumble, Wagner, Underberg, Manley & Casey where for nearly two decades he specialized in corporate law. In 1986, Mr. Kumble formed Lincolnshire Management, a middle-market private equity firm, with the late Frank C. Wright, Jr., who was the Head of the Special Buyout Finance Division of Manufacturers Hanover Trust Company, and with Peter Van Raalte. Mr. Kumble served as Lincolnshire Management's Chairman from inception until 2005. During his 20 years as Chairman, Lincolnshire completed buyout transactions involving enterprise values aggregating over \$1 billion, and it grew to a firm with approximately \$900 million of institutional and individual funds under management.

Mr. Kumble has served as a Director of a number of public and private corporations including the Goodrich Investors Group, GIT Realty and Mortgage Investors (REIT), Transcontinental Communications, Southeastern Public Service Co., Cobra Industries, National Airlines, and Lincolnshire Management.

Mr. Kumble served on active duty from 1955 to 1957 as a First Lieutenant in the United States Army, attached to the First Infantry Division and later to the 10th Mountain Division. Mr. Kumble was educated at Yale University (B.A. 1954), and he went on to earn his law degree at Harvard University Law School in 1959. Mr. Kumble also holds an Honorary LL.D. from Long Island University.

Direct: (212) 920-2300

C. Kenneth Clay, Senior Managing Director

Mr. Clay is a founding member of Corinthian Capital and serves as Chairman of Beta International, Inc. and on the Board of Directors of Sabre Industries, Inc. and Control Solutions LLC. Prior to Corinthian Capital, Mr. Clay was a Managing Director of Lincolnshire Management, where he worked from 1995 to 2004. At Lincolnshire Management, Mr. Clay served as a Director of Peripheral Computer Support, Flexstar, Sub/Linc Holdings, Credentials Services International, and Lincolnshire Management.

From 1992 to 1995, Mr. Clay was the Chief Financial Officer of LINQ Industrial Fabrics, a multinational manufacturer and distributor of polypropylene industrial fabrics based in Summerville, South Carolina. LINQ was owned by Exxon Chemical Company prior to its being acquired by Lincolnshire Management in 1992. At LINQ, Mr. Clay also served on the Manufacturing Management Committee.

Prior to LINQ, Mr. Clay was an officer with The Bank of New York Commercial Corporation where he provided financing for a variety of management buyouts, leveraged recapitalizations and turnarounds. Mr. Clay completed credit training at the Irving Trust Company prior to its acquisition by The Bank of New York.

Mr. Clay is a graduate of Brigham Young University (B.S. 1987) and the University of Texas at Austin (M.B.A. 1988).

Direct: (212) 920-2304

James A. McNair, Senior Managing Director

Mr. McNair manages the firm's Chicago, Illinois office and currently serves as the Chairman of Precision Motor Transport Group, LLC and Alumacraft Boat Co. and on the Board of Directors of Control Solutions LLC. From 2000 to 2005, Mr. McNair was a Managing Director of Lincolnshire Management, and he managed the firm's Chicago, Illinois office. At Lincolnshire Management, Mr. McNair was a Director of 3SI Security Systems, NexCycle, Strategic Materials, and Americas Management and Logistics International.

From 1997 to 2000, Mr. McNair was President of McNair, Reed & Company, a Chicago, Illinois based private equity firm focused on small companies. From 1988 to 1997, Mr. McNair was a Vice President, a Senior Vice President, the Head of Business Development, and a member of the Board of Directors at Jordan Industries, a small and middle market private equity conglomerate located in Chicago, Illinois and an affiliate of The Jordan Company.

Before Jordan Industries, Mr. McNair was a mergers and acquisitions investment banker at Drexel Burnham Lambert and at Manufacturers Hanover Trust Company's Merchant Banking Group. Both firms were based in New York, New York. Mr. McNair completed credit training at Manufacturers Hanover Trust Company.

Mr. McNair is a graduate of Yale University (B.A. 1979) and the Johnson Graduate School of Management at Cornell University (M.B.A. 1983).

Direct: (312) 899-9988

Peter Van Raalte, Senior Managing Director

Mr. Van Raalte is a founding member of Corinthian Capital and currently serves as the Chairman of Audio and Video Labs Holdings, Inc., Wolf-Gordon Holdings, Inc., STADCO and Valley Tool & Manufacturing, Inc. and on the Board of Directors of Sabre Industries, Inc. Prior to Corinthian Capital, Mr. Van Raalte was a Managing Director and a Senior Managing Director of Lincolnshire Management, which he helped to found in 1986 with Mr. Kumble. At Lincolnshire Management, Mr. Van Raalte served as the Chairman of Jayhawk Growth Company and as a Director of 3SI Security Systems, Transcraft, Credentials Services International, and Lincolnshire Management.

Prior to 1986, Mr. Van Raalte was an officer in the Special Buyout Finance Division at Manufacturers Hanover Trust Company, where he reported to the late Mr. Wright. Mr. Van Raalte completed credit training at Manufacturers Hanover Trust Company.

Mr. Van Raalte is a graduate of the University of Vermont (B.A. 1980) and New York University (M.B.A. 1983).

Direct: (212) 920-2303

Nora de la Serna, CFO and Controller

Prior to joining Corinthian Capital, Ms. de la Serna was an Accounting Manager with Lincolnshire Management for 15 years where she handled financial and tax reporting for the funds and interfaced with limited partners. Prior to Lincolnshire Management, Ms. de la Serna worked as an accountant at the law firm, Finley, Kumble, Wagner, Underberg, Manley & Casey.

Ms. de la Serna is a graduate of the University of the Philippines with a major in Economics (B.S.B.A. 1976).

Direct: (212) 920-2305

Tony Pucillo, Managing Director and Operating Partner

Mr. Pucillo is focused on supporting the Corinthian Capital portfolio companies with his extensive general management and operations expertise. Mr. Pucillo serves on the Board of Directors of Audio and Video Labs Holdings, Inc., Sabre Industries, Inc., Wolf-Gordon Holdings, Inc., Precision Motor Transport Group, LLC, Control Solutions LLC, Beta International, Inc., STADCO, Valley Tool & Manufacturing, Inc., and Alumacraft Boat Co. Prior to Corinthian Capital, Mr. Pucillo founded and was Managing Director of Linkage Advisors Inc., a board services and general management consulting firm.

Mr. Pucillo began his career at AT&T and, post M.B.A., spent 17 years with GTE Corporation and Siemens Corporation which purchased GTE Products Corporation in 1993. Mr. Pucillo's last two roles were President, E-Business for the Americas Region of Siemens based in Atlanta, GA from 2000 to 2002 and Board Member and President at Osram Sylvania Ltd. based in Ontario, Canada from 1995 to 2000. In addition, Mr. Pucillo served as President of Tactician, a privately held software company based in Andover, MA from 1994 to 1995 and as an Executive Vice President of Clean Harbors, a public environmental services firm based in Norwell, MA from 2003-2007.

In addition, Mr. Pucillo serves on the advisory boards of several private companies.

Mr. Pucillo is a graduate of Harvard University (A.B. 1979) and Columbia University (M.B.A. 1983).

Direct: (617) 590-9090

Gerson R. Guzman, Director

Mr. Guzman serves on the Board of Directors of Audio and Video Labs Holdings, Inc., Sabre Industries, Inc., Precision Motor Transport Group, LLC, Control Solutions LLC, STADCO and Valley Tool & Manufacturing, Inc. In 2004, Mr. Guzman was an Associate at Clearview Capital, a middle-market private equity fund. From 2000 to 2003, Mr. Guzman was a Consultant for Mercer Management Consulting (now Oliver Wyman) providing strategic advice to domestic and international clients in the telecommunications, media and entertainment, financial services, energy and transportation industries. From 1999 to 2000, Mr. Guzman was a Manager with SBC Communications where he led a group of technicians responsible for testing and troubleshooting telephone and data networks and was responsible for managing relationships with competitive licensed exchange carriers.

Mr. Guzman was a Chancellor's Scholar at the University of California at Berkeley (B.S. 1998), and is a graduate of the Lauder Institute of the University of Pennsylvania (M.A. 2005), and the Wharton School (M.B.A. 2005).

Direct: (212) 920-2307

Hope E. Vaughn, Director

Prior to joining Corinthian Capital, Ms. Vaughn was a Vice President at Glenwood Capital, a turnaround and restructuring advisory firm assisting lower middle market businesses. Previously, she was a Vice President at Rodman Renshaw, a full service investment bank, where she worked on middle-market sell-side transactions, debt and equity financings. Prior to that, Ms. Vaughn co-founded Morning Street Capital a private equity firm focused on acquiring portfolios of growth equity, lower middle-market and mezzanine investments. Currently, Ms. Vaughn serves on the Board of Directors of the Women's Association of Venture and Equity (WAVE).

Ms. Vaughn is a graduate of Berry College (B.S.), Columbia Business School (M.B.A.) and St. John's University Law School (J.D.), where she was an Editor for the New York International Law Review.

Direct: (212) 920-2328

Abhaya M. Shrestha, Vice President

Prior to joining Corinthian Capital, Mr. Shrestha was a Vice President at Behrman Capital, a private equity investment firm with \$2 billion in capital under management. At Behrman Capital, Mr. Shrestha invested in manufacturing, healthcare and business services companies. Prior to that, he was a Financial Analyst in the investment banking division of Morgan Stanley & Co.

Mr. Shrestha has a Bachelor of Arts degree in Computer Science and Economics from Amherst College.

Direct: (212) 920-2306

Jason B. Ghoshhajra, Senior Associate

From 2006 to 2007 Mr. Ghoshhajra was an Associate at Gotham Consulting Partners, providing operations strategy and management advice to private equity firms and their middle-market portfolio companies in a variety of manufacturing, distribution, and service industry engagements. Prior to Gotham Consulting Partners, Mr. Ghoshhajra was an Associate with ICG Commerce where he managed strategic sourcing and procurement initiatives for Fortune 500 firms and a Manager with Danaher Corporation subsidiary Joslyn Hi-Voltage where he led manufacturing engineering and direct materials global sourcing efforts.

Mr. Ghoshhajra is a graduate of the Case School of Engineering of Case Western Reserve University (B.S.E. 2002) and of the Weatherhead School of Management and the Case School of Engineering (M.E.M. 2003).

Direct: (212) 920-2310

Luis A. Mercader, Senior Associate

Mr. Mercader is focused on supporting the Corinthian Capital portfolio companies with his broad base of management and operations expertise. He is primarily responsible for assisting the management teams on growth strategies and operational issues. Prior to joining Corinthian Capital, Mr. Mercader was Finance Director, Global Supply Chain, Americas Region for Schering-Plough Corporation, an \$18 billion global healthcare provider. At Schering-Plough Mr. Mercader focused on streamlining the cost structure and designing and implementing a regional manufacturing strategy. Prior to Schering-Plough, Mr. Mercader held several positions of increasing responsibility at Ingersoll Rand, Security Technologies Division and Procter & Gamble, involving program and brand finance, financial planning and analysis, new market introductions, operations finance and acquisition integration in both the U.S. and Latin America.

Mr. Mercader is a graduate of the Fuqua School of Business (M.B.A. 1996) and Duke University (A.B. 1995).

Direct: (212) 920-2318

George A. Parry, Senior Associate

Mr. Parry serves on the Board of Directors of Alumacraft Boat Co. Prior to joining Corinthian Capital, Mr. Parry was a Vice President at Amalgamated Capital, providing debt financing solutions in support of transactions sponsored by leading middle market private equity firms. At Amalgamated, Mr. Parry had both underwriting and portfolio management responsibilities. Previously, he was an Associate at Churchill Financial where he provided senior and junior debt as well as equity co-investments in middle-market leveraged buy-outs, mergers and acquisitions, and recapitalizations. He also gained experience in structured finance as an Associate at ViaFinance Group in Washington, D.C. from 2005 to 2007.

Mr. Parry is a graduate of the Harvard University with a concentration in Government (A.B. 2004).

Direct: (212) 920-2313

Dipen H. Patel, Senior Associate

Mr. Patel serves on the Board of Directors of STADCO and Valley Tool & Manufacturing, Inc. Prior to joining Corinthian Capital, Mr. Patel was an Associate at NewStar Financial, where he provided debt financing solutions to support middle-market leveraged buy-outs, mergers and acquisitions, and recapitalizations for private equity firms. He completed his credit training at NewStar Financial.

Mr. Patel is a graduate of Boston University School of Management with concentrations in Finance and Accounting (B.S.B.A 2005).

Direct: (212) 920-2312

Jo-Anne M. Suriel, Operations Associate

Before joining Corinthian Capital, Ms. Suriel was an Associate at the Lincoln Center Institute where she managed all aspects of development programs for educators. Prior to that, Ms. Suriel was a Client Manager at VeriSign, Inc.'s Digital Brand Management Services where she managed virtual intellectual property portfolios for Fortune 500 clients.

Ms. Suriel is a graduate of Swarthmore College (B.A) and New York University (M.A.).

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News

CORINTHIAN CAPITAL INVESTS IN VALLEY TOOL & MANUFACTURING, INC.
Press Release | September 2010

CORINTHIAN CAPITAL GROUP ANNOUNCES THE ACQUISITION OF STADCO
Press Release | July 2010

CORINTHIAN CAPITAL GROUP ANNOUNCES THE ACQUISITION OF BETA INTERNATIONAL
Press Release | December 2009

CORINTHIAN CAPITAL ACQUIRES CONTROL SOLUTIONS
Press Release | December 2008

CORINTHIAN CAPITAL INVESTS IN PRECISION MOTOR TRANSPORT GROUP
Press Release | October 2008

CORINTHIAN CAPITAL COMPLETES CD BABY ACQUISITION
Press Release | August 2008

CORINTHIAN CAPITAL INVESTS IN WOLF-GORDON
Press Release | July 2008

CORINTHIAN CAPITAL COMPLETES CELLXION ADD-ON FOR SABRE INDUSTRIES
Press Release | September 2007

CORINTHIAN CAPITAL ACQUIRES SABRE COMMUNICATIONS
Press Release | May 2006

CORINTHIAN CAPITAL INVESTS IN DISC MAKERS
Press Release | March 2006

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