CORINTHIAN CAPITAL

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ULTIMATE TOYS®

April 12, 2023

CORINTHIAN CAPITAL ACQUIRES ULTIMATE TOYS INC.

New York, NY – Corinthian Capital Group, LLC, ("Corinthian"), a middle market private equity firm founded in 2005, has announced the closing of the acquisition of Ultimate Toys Inc. by a newly formed holding company, Corinthian UT Acquisition, LLC ("Ultimate Toys"). Ultimate Toys is a high-growth, asset-light, direct-to-consumer distributor of branded luxury travel vehicles ("LTVs") used for both personal and business travel. The company's LTVs occupy an otherwise underserved niche between large, luxury sport-utility vehicles ("SUVs") and the fastest-growth segment of the recreational vehicle ("RV") industry. Ultimate Toys' products appeal to business professionals, entrepreneurs, families, retirees, and others who seek to travel freely in comfort, style, and safety. The Company sells its branded products through a pioneering direct-to-consumer sales model with a proven ability to scale quickly and nationally without the associated overhead or geographic constraints of physical showrooms.

"The opportunity to be the first institutional investor in Ultimate Toys, a rapidly growing, innovative business with a large addressable market, fits squarely within Corinthian's target investment parameters", said Kenneth Clay, Managing Partner of Corinthian.

"We are excited to partner with Ultimate Toys and its strong management team to support and accelerate the company through its next growth phase" said Charles Bayer, Vice President of Corinthian.

Chief Executive Officer, Joshua Green said, "We are thrilled to partner with Corinthian Capital, and we look forward to continuing Ultimate Toys' growth by expanding our footprint on a broader national scale to spread our passion and help more people live their best lives every day."

Debt financing for the transaction was provided by Turning Rock Partners, L.P. Legal advisor Latham & Watkins LLP represented Corinthian Capital on the transaction. CohnReznick LLP provided accounting advice to Corinthian Capital in the transaction. Ultimate Toys Inc. was advised by Livingstone Partners, LLC.

For more information about Ultimate Toys, please visit www.ultimatetoys.com.

For inquiries regarding this investment, please contact Adam Buckley at abuckley@corinthiancap.com.

About Corinthian Capital Group, LLC

Corinthian Capital makes control equity investments in lower middle market companies, targeting opportunities where we can be the first institutional investor in founder or family-owned or operated businesses. We focus on manufacturing, services and distribution verticals, where our valuable segment experience and longstanding relationships have driven the successful execution of our strategy. Corinthian Capital is based in New York, NY with a branch office in Boston, MA. For more information, please visit www.corinthiancap.com.

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